

## BREAK-EVEN ANALYSIS (ROR 20%)

compton

PLAY	Cost D,C&T (\$MM)	Reserves (BCF)	IP (MCF/D)	Required Gas Price (\$/MCF)
HOOKER - VERTICAL	1.7	1.2	700	\$3.53
HOOKER - HORIZONTAL	4.6	2.8	2,000	\$6.59
NITON - RC VERTICAL	1.7	1.1	1,000	\$3.60
NITON - RC HORIZONTAL	3.9	2.0	2,500	\$5.64
PBR - VERTICAL	0.47	0.185	180	\$4.98

- BASED ON ESTIMATED 2009 DRILL, COMPLETE & TIE-IN COSTS
- INCLUDES CHANGES TO ALBERTA ROYALTY STRUCTURE & DRILLING COSTS
- INCREMENTAL ~\$1.00/MCF FOR G&A